

[A.D. FINANCIAL SDN. BHD.]



A.D. FINANCIAL SDN BHD is an independent and Licensed Financial Planning firm specializing in Asset Protection and Preservation Planning for high complex wealth, both Muslim and Non-Muslim, clients. A licensed company with Securities Commission and Bank Negara Malaysia, A.D. FINANCIAL SDN BHD has developed the complete Asset Protection and Preservation Advisory preparedness system via Preservation, Accumulation and Distribution strategies that have helped many individuals and families discover the freedom and peace of mind in handling their complex wealth by achieving their goals and objectives.

[Senior Associate Consultants / Senior Trust Officer]

Position available (Permanent Staff)

Remuneration (Salary, miscellaneous allowance, medical, parking, staff insurance)

No. of Vacancies available: 1-2

Location: Section 14, Petaling Jaya, Selangor

Responsibilities

- Assist Principal/Senior Consultants on advisory & Family Office work.
- Assist in the formulation of advisory plans and implementation
- Liaise with the client for information and documents.
- Work closely with business partners on implementation.

Requirements

- Possess degree in Finance, Accounting, Secretarial, Tax, Law, or related field.
- Candidate with 2 to 3 years working experience preferably in Trustee Company / Will Writing Company / Financial Advisory Firm / Company Secretarial Firm / Accounting Firm / Legal Firm or related business.
- Able to speak fluent English. The ability to converse in Mandarin or other dialects will be an added advantage.
- Working knowledge of Microsoft PowerPoint, Excel, and Word.
- Financial Planning related qualifications: Certified Financial Planner (CFP), Islamic Financial Planner (IFP).

How to Apply

Interested applicants are invited to apply online with your detailed resume stating working experience, current and expected salary, and a recent photograph. Only short-listed candidates will be notified.

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