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FOR IMMEDIATE RELEASE

Date: 30 June 2023



FPAM MEDIA STATEMENT

New Leadership at the Helm for Financial Planning Association of Malaysia

Kuala Lumpur - The 23rd Annual General Meeting of the Financial Planning Association of Malaysia (FPAM), held on June 24, 2023 at the Kuala Lumpur Golf and Country Club, Bukit Kiara, has recently concluded, and FPAM is pleased to announce Alvin Tan Chin Cherng, CFP^{CERT}™ as the new President and Demi Chan Lai Teng, CFP^{CERT}™, IFP® as the Deputy President.

With an unwavering commitment to excellence and a vision for growth, Alvin Tan assumes the role of President, bringing a wealth of experience and expertise to lead the Financial Planning Association of Malaysia a promising future. Alvin's leadership acumen, and deep understanding of the financial planning industry make him an ideal fit for this pivotal position. Alvin Tan is currently the Chief Executive Officer of UOB Kay Hian Wealth Advisors Sdn Bhd. His wealth of experience includes to introduce wealth management and advisory concepts to UOBKH's remisers and dealers' network to complement their stockbroking activities.

Demi Chan, the newly elected Deputy President of FPAM, who has over 16 years of experience in the finance industry, is the General Manager, Platform Services of iFAST Capital Sdn Bhd. Her responsibilities include managing the company's relationship with business partners as well as assisting the management team in planning, structuring and implementing business plans.

In addition to the appointment of our new President and Deputy President, also appointed Vice President 1 - Rafiq Hidayat Mohd Ramli, CFP^{CERT}™, IFP® (Managing Director - Wealth Vantage



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Advisory Sdn Bhd), Vice President 2 - Calvin Goon Cheng Yu, CFP^{CERT}™, IFP® (Head of Wealth Management - Affin Bank Berhad), Honorary Secretary - Husaini Hussin, CFP^{CERT}™, IFP® (Chief Executive Officer - Private Pension Administrator Malaysia) and Honorary Treasurer - Professor Dato' Dr Chua Hock Hoo, CFP^{CERT}™ (Executive Chairman - Cheng & Co Group).

The Financial Planning Association of Malaysia is proud to introduce eight (8) distinguished individuals who have been selected to join our esteemed board. They are Alvin Kwan Tzen Yet, CFP^{CERT}™ (Executive Director and Head of Financial Planning - Redvest Wealth & Asset Management Sdn Bhd), Leong Chee Soong, (Chief Agency of Distribution Officer - AIA Berhad), Ranjinath a/I Muniandy, CFP^{CERT}™ (Executive and Leadership Coach), Choong Wai Hong (Chief Transformation Officer - OCBC Bank Malaysia Berhad), Normazura Binti Berahim, CFP^{CERT}™ (Head of Department, Unit Trust Strategy & Product Development - Amanah Saham Nasional Berhad), Chan Chee Lim, CFP^{CERT}™ (SVP, Head of Partnership Distribution & Financial Planning - Kenanga Investors Berhad) and Public Interest Board Members are Wee Chu Kok, MEd (Mal) (Dean/Principal Lecturer, Faculty of Accountancy, Finance & Business - Tunku Abdul Rahman University of Management & Technology) and David Dinesh Mathew, LL.B (Partner - Messrs Steven Thiru & Sudhar Partnership).

The newly appointed board members who are also recognised leaders in the industry bring a diverse range of skills, expertise, and perspectives to the table, reflecting the Financial Planning Association of Malaysia's commitment to fostering innovation, inclusivity, and strategic decision-making.

"We are delighted to welcome Alvin Tan and Demi Chan as our new President and Deputy President, and the esteemed board members who have joined us," said Linnet Lee, the Chief Executive Officer of the Financial Planning Association of Malaysia. "Their exceptional leadership capabilities, industry knowledge, and dedication to our FPAM's mission will undoubtedly propel us forward and enable us to achieve new milestones."

The entire team at the Financial Planning Association of Malaysia extends our deepest gratitude to Immediate Past President, Paul Low Hong Ceong, CFP^{CERT}™, IFP® for his remarkable service



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and significant contributions to FPAM during his tenure. Paul will continue to support FPAM in an advisory capacity.

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Financial Planning Association Malaysia (FPAM) is a non-profit organisation with a vision and mission to establish the global CFP^{CERT}™ mark as the leading symbol of excellence for personal financial planning and to promote its recognition as a profession to benefit all Malaysians. We also strive to promote Financial Literacy across the breath of the population of Malaysia. For more information, please visit our website at www.fpam.org.my